



HG METAL MANUFACTURING LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. 198802660D)

(the "Company")

NOTICE OF EGM AND CIRCULAR

Further to the announcement made by the Company on 1 December 2009 in relation to the receipt of a special notice from Lingco Marine Pte. Ltd. and Lingco Holdings Pte Ltd (collectively, "**Lingco**"), the Company wishes to announce that it has on 2 December 2009 received (a) a notice of an extraordinary general meeting ("**Notice of EGM**") called by Lingco pursuant to Section 177 of the Companies Act (Chapter 50 of Singapore) as well as (b) the accompanying circular to shareholders of the Company ("**Circular**").

In this regard, please see the attached Notice of EGM and the Circular.

BY ORDER OF THE BOARD

Wee Piew
Chief Executive Officer
3 December 2009