



## HG METAL MANUFACTURING LIMITED

(Company Registration No.: 198802660D)  
(Incorporated in the Republic of Singapore)

### NOTICE OF EXTRAORDINARY GENERAL MEETING

*Unless otherwise defined, all capitalised terms herein shall bear the same meaning as used in the circular dated 26 October 2010 issued by HG Metal Manufacturing Limited (the "**Circular**").*

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting ("**EGM**") of HG Metal Manufacturing Limited (the "**Company**") will be held at 28 Jalan Buroh, Singapore 619484 on 10 November 2010 at 9.30 a.m. for the purpose of considering, and if thought fit, passing, with or without modifications:

#### **1. ORDINARY RESOLUTION: THE PROPOSED SUBSCRIPTION**

**THAT** approval be and is hereby given for the Directors or any of them to:

- (a) allot and issue 163,850,000 New Shares to the Subscriber at the Subscription Price of S\$0.095 for each New Share, pursuant to the terms and subject to the conditions of the Subscription Agreement entered into between the Company and the Subscriber;
- (b) allot and issue 153,000,000 (or such other number representing 14% of the enlarged share capital of the Company after the exercise of the Call Option) Option Shares at the Option Exercise Price of S\$0.095 (or such other price following from any adjustment to the Option Exercise Price) for each Option Share, pursuant to the terms and subject to the conditions of the Subscription Agreement entered into between the Company and the Subscriber; and
- (b) complete and do all such acts and things, including without limitation, to execute all such documents and to approve any amendments, alteration or modification to any documents as they may consider necessary, desirable or expedient to give full effect to the Proposed Subscription and this Resolution, and the entry into the Subscription Agreement by the Company be hereby approved, confirmed and ratified.

#### **2. ORDINARY RESOLUTION: THE APPOINTMENT OF MR GOH KIAN SIN AS DIRECTOR**

**THAT** subject to and contingent upon the passing of Ordinary Resolution 1 above, Mr Goh Kian Sin be appointed as a director of the Company, with effect from the Completion Date.

#### **3. ORDINARY RESOLUTION: THE APPOINTMENT OF MR WONG KEAN SHYONG (KENN) AS DIRECTOR**

**THAT** subject to and contingent upon the passing of Ordinary Resolution 1 above, Mr Wong Kean Shyong (Kenn) be appointed as a director of the Company, with effect from the Completion Date.

#### **BY ORDER OF THE BOARD**

Chng Hee Kok  
Chief Executive Officer and Executive Director

Singapore  
26 October 2010

#### **Notes:**

1. A member entitled to attend and vote at the EGM is entitled to appoint a proxy to attend and vote in his stead. A proxy need not be a member of the Company.
2. The instrument appointing a proxy must be deposited at the registered office of the Company at 30 Jalan Buroh, Singapore 619486 not less than 48 hours before the time appointed for holding the EGM.